Thank you for your interest in making a gift of securities to The Baptist Foundation of Alabama ("TBFA") or through TBFA for a church or ministry. Please share these instructions with your broker to help facilitate your gift and contact TBFA with any questions.

**IF THE SECURITIES ARE HELD ELECTRONICALLY:**
Your bank or broker may transfer stock to TBFA’s brokerage account with the information below.

- **DTC Number:** 2663
- **Brokerage:** SEI Private Trust Company
- **Account Name:** Regions Bank FBO SPTC The Baptist Foundation of Alabama - Miscellaneous
- **Account Number:** 115000431
- **Brokerage Contact #:** (205) 420-7297 (Anthony Meuth)

It is important that the bank or broker contact the TBFA in order for us to identify the transfer in a timely and accurate manner. What information is helpful? To help us correctly identify, value and receipt your gift in a timely manner, the following information from you or your broker is important. *TBFA will issue a contribution receipt following the receipt of your securities.*

1. Donor’s name and address
2. Stock information (number of shares, name of stock and symbol)
3. Originating broker
4. Designation of gift, if known

**IF YOU HOLD THE SECURITIES IN CERTIFICATE FORM:**
Please send by first-class mail or hand deliver the unendorsed certificate(s), along with a letter of transmittal which includes your name, address and where you want the gift designated, to TBFA at the following address:

**MAILING ADDRESS:**
The Baptist Foundation of Alabama  
P.O. Box 241227  
Montgomery, AL 36124

**PHYSICAL ADDRESS**  
(Hand Delivery Only - DO NOT mail to this address)  
The Baptist Foundation of Alabama  
7650 Halcyon Summit Drive  
Montgomery, AL 36117

In a separate envelope, mail to the above address or hand deliver a copy of the transmittal letter along with a *stock power executed in blank* for each stock certificate you are donating. You should sign one stock power for each stock certificate and have your signature guaranteed by a bank officer. The bank officer should NOT date the signature guarantee.

**IF YOU PREFER TO HAVE YOUR CERTIFICATE RE-REGISTERED:**
The shares that you wish to donate to TBFA should be registered to “The Baptist Foundation of Alabama” The tax identification number is 63-0519158.

**FOR ASSISTANCE WITH A TRANSFER OR FOR MORE INFORMATION, PLEASE CONTACT:**
Paula Smith, Vice President of Trust Operations | (334) 394-2011 | Email: psmith@tbfa.org